SEC Form 3

## FORM 3

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

## **INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES**

OMB APPROVAL

OMB Number: 3235-0104 Estimated average burden 0.5 hours per response:

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person <sup>*</sup> GUTTERMAN STEVEN D.	2. Date of Event Requiring Statement (Month/Day/Year) 02/09/2024	3. Issuer Name and Ticker or Trading Symbol <u>Gryphon Digital Mining, Inc.</u> [ GRYP ]			
(Last) (First) (Middle) 1180 N. TOWN CENTER DRIVE, SUITE 100		4. Relationship of Reporting Person(s) to Issuer (Check all applicable) 5. If Amendment, Date of Or (Month/Day/Year)   X Director 10% Owner   Officer (give title below) Other (specify below)	5. If Amendment, Date of Original Filed (Month/Day/Year)		
(Street) LAS VEGAS, NV 89114 (City) (State) (Zip)		6. Individual or Joint/Group Applicable Line) X Form filed by One F Form filed by More Person	0.		

## Table I - Non-Derivative Securities Beneficially Owned

1. Title of Security (Instr. 4)	Beneficially Owned (Instr. 4)		4. Nature of Indirect Beneficial Ownership (Instr. 5)
Common Stock	28,069	D	
Common Stock <sup>(1)</sup>	56,140	D	

Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 4)			3. Title and Amount of Securities Underlying Derivative Security (Instr. 4)		Conversion or Exercise	Form: Direct (D) or	6. Nature of Indirect Beneficial Ownership (Instr. 5)
	Date Exercisable	Expiration Date	Title	Amount or Number of Shares	Price of Derivative Security	Indirect (I) (Instr. 5)	

## Explanation of Responses:

1. Represents shares of Common Stock of the issuer issuable upon settlement of Restricted Stock Units, subject to continued service with the Issuer through the vesting dates. The shares will vest in equal installments on August 12, 2024, February 12, 2025, August 12, 2025 and February 12, 2026.

> /s/ Steven D. Gutterman \*\* Signature of Reporting Person

Date

02/20/2024

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

 $^{\star}$  If the form is filed by more than one reporting person, see Instruction 5 (b)(v).

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.