# UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

# **SCHEDULE 13G**

Under the Securities Exchange Act of 1934 (Amendment No. )\*

# **GRYPHON DIGITAL MINING, INC.**

(Name of Issuer)

Common Stock, par value \$0.0001 per share (Title of Class of Securities)

> 400510103 (CUSIP Number)

February 8, 2024 (Date of Event which Requires Filing of this Statement)

Check the appropriate box to designate the rule pursuant to which this Schedule is filed:

 $\Box$  Rule 13d-1(b)

 $\boxtimes$  Rule 13d-1(c)

 $\Box$  Rule 13d-1(d)

\* The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter the disclosures provided in a prior cover page.

The information required in the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934, as amended ("*Act*") or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the *Notes*).

Name, Address and Telephone Number of Person Authorized to Receive Notices and Communications:

Rick Werner, Esq. Haynes and Boone, LLP 30 Rockefeller Plaza, 26th Floor New York, New York 10112 (212) 659-7300

## **SCHEDULE 13G**

# CUSIP No. 400510103

1 Names of Reporting Persons			Reporting Persons	
	Roxy (	Capi	tal Corp	
2	2 Check the appropriate box if a member of a Group (see instructions)			
	(a) □ (b) □			
3	Sec Use Only			
4	4 Citizenship or Place of Organization			
	Cayman Islands		lands	
		5	Sole Voting Power	
Nu	mber of		3,309,362	
S	Shares		Shared Voting Power	
	eficially vned by		0	
	Each Reporting Person		Sole Dispositive Power	
P			3,309,362	
With:		8	Shared Dispositive Power	
			0	
9	Aggregate Amount Beneficially Owned by Each Reporting Person			
	3,309,362			
10	Check box if the aggregate amount in row (9) excludes certain shares (See Instructions)			
11	Percent of class represented by amount in row (9)		class represented by amount in row (9)	
	8.5% (	1)		
12		Type of Reporting Person (See Instructions)		
	CO	СО		

(1) Based upon 38,733,554 shares of Common Stock outstanding and warrants to purchase Common Stock outstanding immediately after giving effect to the Merger, as disclosed in the Current Report on Form 8-K filed by the Issuer with the U.S. Securities and Exchange Commission on February 13, 2024.

#### Item 1.

#### (a) Name of Issuer:

Gryphon Digital Mining, Inc. (the "Issuer")

#### (b) Address of Issuer's Principal Executive Offices:

1180 N. Town Center Drive, Suite 100 Las Vegas, Nevada 89144

#### Item 2.

#### (a) Name of Person Filing:

Roxy Capital Corp

#### (b) Address of Principal Business Office or, if None, Residence:

The address of the principal business office of the reporting person is 20 Canal Beach, Old Fort Bay, P.O. Box N7776, Nassau, Bahamas 00000.

#### (c) Citizenship:

See Item 4 on the cover page(s) hereto.

### (d) Title and Class of Securities:

Common Stock, par value \$0.0001 per share ("Common Stock")

### (e) CUSIP No.:

400510103

#### Item 3. If this statement is filed pursuant to §§ 240.13d-1(b) or 240.13d-2(b) or (c), check whether the person filing is a:

- (a)  $\square$  Broker or dealer registered under Section 15 of the Act;
- (b)  $\square$  Bank as defined in Section 3(a)(6) of the Act;
- (c)  $\Box$  Insurance company as defined in Section 3(a)(19) of the Act;
- (d) 
  Investment company registered under Section 8 of the Investment Company Act of 1940;
- (e)  $\Box$  An investment adviser in accordance with Rule 13d-1(b)(1)(ii)(E);
- (f)  $\Box$  An employee benefit plan or endowment fund in accordance with Rule 13d-1(b)(1)(ii)(F);
- (g)  $\Box$  A parent holding company or control person in accordance with Rule 13d-1(b)(1)(ii)(G);
- (h)  $\Box$  A savings associations as defined in Section 3(b) of the Federal Deposit Insurance Act (12 U.S.C. 1813);
- (i)  $\Box$  A church plan that is excluded from the definition of an investment company under section 3(c)(14) of the Investment Company Act of 1940;
- (j)  $\Box$  A non-U.S. institution in accordance with Rule 240.13d-1(b)(1)(ii)(J);
- (k) Group, in accordance with Rule 240.13d-1(b)(1)(ii)(K). If filing as a non-U.S. institution in accordance with Rule 240.13d-1(b)(1)(ii)(J), please specify the type of institution: \_\_\_\_\_

# Item 4. Ownership

- (a) Amount Beneficially Owned as of the time of filing: See Item 9 on the cover pages(s) hereto.
- (b) Percent of Class as of the time of filing: See Item 11 on the cover page(s) hereto.
- (c) As of the time of filing, number of shares as to which such person has:
  - (i) Sole power to vote or to direct the vote: See Item 5 on the cover pages hereto.
  - (ii) Shared power to vote or to direct the vote: See Item 6 on the cover pages hereto.
  - (iii) Sole power to dispose or to direct the disposition of: See Item 7 on the cover pages hereto.
  - (iv) Shared power to dispose or to direct the disposition of: See Item 8 on the cover pages hereto.

### Item 5. Ownership of Five Percent or Less of a Class.

If this statement is being filed to report the fact that as of the date hereof the Reporting Persons have ceased to be the beneficial owners of more than five percent of the class of securities, check the following  $\Box$ .

#### Item 6. Ownership of more than Five Percent on Behalf of Another Person.

Not applicable

# Item 7. Identification and classification of the subsidiary which acquired the security being reported on by the parent holding company or control person.

Not applicable

#### Item 8. Identification and classification of members of the group.

Not applicable

#### Item 9. Notice of Dissolution of Group.

Not applicable

#### Item 10. Certifications.

By signing below I certify that, to the best of my knowledge and belief, the securities referred to above were not acquired and are not held for the purpose of or with the effect of changing or influencing the control of the Issuer of the securities and were not acquired and are not held in connection with or as a participant in any transaction having that purpose or effect other than activities solely in connection with a nomination under § 240.14a-11.

# SIGNATURE

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Dated: February 16, 2024

# ROXY CAPITAL CORP

By: /s/ Eric Lazer Name: Eric Lazer Title: Director